

LEGAL CONSULTATION

for BC Non-Profit Housing Association Members

STEP 1

CLIENT INTAKE

Complimentary



- ☑ Introductory phone call or emails with lawyer or
- ☑ Completed Client Intake Form
- ☑ Signed Legal Services Agreement
- ☑ Submission of <u>foundational documents & photo ID</u>
- ☑ Payment of initial retainer

PLEASE NOTE: No legal services are provided until the entire intake

STEP 2

EVALUATION & STRATEGY SESSION

\$500 <u>00</u>

plus taxes & disbursements





- ☑ Review of foundational documents by advising lawyer and identification of legal issues
- ☑ Strategy Session with lawyer to provide professional evaluation of matter and to discuss best resolution strategies

PLEASE NOTE: There is no commitment beyond this point and no further services will be provided unless requested by you.

STEP 3

FURTHER ACTION (AS REQUESTED/REQUIRED)

Member Only Preferred Hourly Rates plus taxes & disbursements





- ☐ Client driven process
- ☐ Recommendations from Strategy Session implemented
- ☐ Advocacv
- ☐ Settlement negotiations
- ☐ Dispute Resolution

STRAIGHT-FORWARD VALUABLE SOLUTIONS